



Planned Giving Planning Ahead

Penn-Mar Human Services is honored by our supporters generously including us in their estate plans after they have first provided for their loved ones.

A planned gift to Penn-Mar ensures that we are able to transform life into living for people with disabilities.

Planned giving is a more important giving tool than ever, and each year millions of Americans make gifts to charities through their wills or estate plans.

Gifts of this nature not only support Penn-Mar's mission and clients, but often result in tax savings, increased income in retirement years, and other benefits.

Proper planning can enable you to make transformational gifts while meeting personal financial planning goals.

This information will help you to:

- Discover ways to make gifts to Penn-Mar Human Services you may not have thought possible.
- Learn ways you can make gifts through your long-range estate and financial plans.
- Learn to make the best use of income, gift, and estate tax savings associated with gifts.
- Learn how to give in ways that can "give back," providing extra income in retirement or to help fund educational expenses and other needs.

We're here to help you maximize your gifts while preserving and enhancing financial security for yourself and your loved ones.

To learn more about **Planned Giving**, please contact:

Kathy Rogers, Chief Advancement Officer | kathyrogers@penn-mar.org | 410-343-1069 x 227
Jenn Hobbs, Associate Director of Development | jennhobbs@penn-mar.org | 410-343-1069 x 292



**Penn-Mar
Human Services**
Transforming Life Into Living